

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to the action you should take, you are advised to consult your stockbroker, solicitor, accountant or other appropriate independent professional advisor authorised under the Financial Services and Markets Act 2000 if you are in the UK or, if you are not, from another appropriately authorised professional advisor. The right to elect for New Shares under the terms of this offer is strictly non-transferable.



A company incorporated and registered in England and Wales with Registered No. 10361298  
3 Forbury Place, 23 Forbury Road, Reading, RG1 3JH



All correspondence to:  
Computershare Investor Services PLC,  
The Pavilions, Bridgwater Road,  
Bristol BS99 6ZZ  
Telephone 0370 703 6219  
Facsimile 0370 703 6120  
TextPhone users please call 0370 702 0005  
DX: 78139 Bristol  
www.computershare.com

Shareholder Reference Number

SEE NEXT PAGE FOR GUIDANCE WHEN COMPLETING THIS FORM

## ConvaTec Group Plc Scrip Dividend Scheme Mandate Form

**Kindly Note:** This form is issued only to the addressee(s) and is specific to the unique designated account printed hereon. This personalised form is not transferable between different (i) account holders; or (ii) uniquely designated accounts. The Company and Computershare Investor Services PLC accept no liability for any instruction that does not comply with these conditions. The capitalised terms used in this Mandate Form have the same meaning as those set out in the Scheme information booklet.

### A. Declaration

To: **ConvaTec Group Plc (the "Company") and Computershare Investor Services PLC.**

I/We, the undersigned, being the registered holder(s) of Shares in the Company, confirm that I/we have read and understood the terms and conditions of the Scheme as set out in the Scheme information booklet.

I/We wish to elect to participate in the Scheme and receive an allotment of New Shares instead of cash in respect of any future dividend in respect of which a scrip dividend alternative is offered for my/our maximum entitlement, subject to and in accordance with the terms and conditions of the Scheme as modified from time to time and the Company's articles of association.

By signing this Mandate Form I/we confirm that I/we am/are not prohibited from receiving or electing to receive scrip dividends in accordance with the terms and conditions of the Scheme and the regulatory and legal requirements of any jurisdiction outside of the United Kingdom.

I/We hereby authorise you to make payment of or to retain any cash balances to be carried forward under the Scheme in accordance with the terms and conditions of the Scheme.

This Mandate will apply for all future dividends that are paid by the Company on all the Shares registered in my/our name(s), until this Mandate is revoked by me/us by notice in writing to the Registrar or by the Company.

I/We authorise you to credit my/our member account or to send at my/our risk by first class post a definitive share certificate, as appropriate, in respect of New Shares allotted to me/us pursuant to this Mandate.

### B. Signature(s) - For information on who needs to sign, please see the reverse of this form

All registered holders must sign to confirm this instruction.

Date DD / MM / YY

Signature 1

Signature 3

Signature 2

Signature 4

In the event that we need to contact you regarding the processing of this form, please supply one of the following:-

Daytime Telephone Number

E-mail Address (if available)

Please note that these contact details will not be recorded by Computershare Investor Services PLC for any future use.

CCS 1 1 7 3

CVT

12KKLA D01

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# How to complete this form

Please use a **black pen**. Print in CAPITAL letters inside the boxes as shown in this example.



**If you wish to participate in the ConvaTec Group Plc Scrip Dividend Scheme (the "Scheme") please complete, sign and return this Mandate Form to the Registrar at Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZZ.**

Before returning this Mandate Form, you should read the terms and conditions of the Scheme as set out in the Scheme information booklet accompanying this Mandate Form (a copy of which can also be found on the Company's website: [www.convatecgroup.com](http://www.convatecgroup.com) (Investors section)). You should retain a copy of the completed Mandate Form.

To be effective in respect of a particular dividend your Mandate Form must be received by the Registrar at Computershare Investor Services PLC The Pavilions, Bridgwater Road, Bristol BS99 6ZZ by no later than 5.00 p.m. on the relevant Return Date for the Relevant Dividend. For details of the Return Date for each Relevant Dividend please refer to the Company's website <https://www.convatecgroup.com> (Investors Section) or call the Registrar on +44 (0)370 703 6219. (Calls will be charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. The helpline is open between 9.00 a.m. – 5.30 p.m., Monday to Friday excluding public holidays in England and Wales.)

**If you wish to continue to receive your dividends in cash or you hold your Shares in uncertificated form (in CREST), you should NOT complete or return this Mandate Form. Forms received in respect of an uncertificated account will not be accepted and will be rejected. If you hold your Shares in uncertificated form (in CREST) and wish to participate in the Scheme, you will need to make an election for each Relevant Dividend by means of the CREST procedures (as set out in section 4 of the Scheme information booklet).**

This Mandate Form will remain in force for all future dividends until cancelled by you or by the Company. You may cancel your Mandate Form for all future dividends at any time by writing to the Registrar in accordance with the terms and conditions of the Scheme.

Please insert your full name, address and Shareholder reference number (which can be found on your share certificate) in the box above. If you have more than one shareholding account please state all reference numbers as this Mandate Form will only be applied to the reference numbers stated.

## B. Signature(s)

You must sign the form as follows in the space provided:

**Joint Holding:** The signatures of all joint holders, executors or administrators are required. If the holder is under 18, a parent or legal guardian must sign and state their capacity.

**Power of Attorney:** To sign under Power of Attorney, you must have already lodged an original or certified copy of the Power of Attorney document with the Registrar. If you have not previously lodged this document for notation, please attach it to this form when you return it.

Please send us a Power of Attorney that has been certified as a true and complete copy of the original. Each page of the Power of Attorney must be certified in ink. A certified copy is one which is stamped and certified in ink by a solicitor or notary public to confirm it is a true copy of the original. For your information, we are not legally able to accept a photocopy.

**Companies:** In the case of joint holders ALL must sign. In the case of a corporation this form should be signed by two authorised signatories (e.g. Director & Company Secretary or two Directors) stating their capacity. Alternatively, this form can be signed by a director of the company in the presence of a witness who attests the signature or under its common seal.

Please return this form to: **Computershare Investor Services PLC, The Pavilions, Bridgwater Road, BRISTOL, BS99 6ZZ**